



Cocobridge Network No. 25

2018年12月1日
Cocobridge 山川

いつもメールを受信していただき、誠にありがとうございます。今回もタイ、ミャンマー、カンボジア、フィリピン等における ICT 情報等について、下記のとおりご紹介いたします。今後ともご指導、ご鞭撻のほど、よろしくお願い申し上げます。

タイ

(資料の先頭番号は掲載年月日 yymmdd)

181101AIS TO HELP PROVIDE FREE WI-FI AT 25 AIRPORTS
181101TOT and CAT spectrum rights unchanged by merger _ Bangkok Post
181101TOT, CAT spectrum rights to remain unchanged post-merger
181102NBTC takes charge for PromptPay expansion, security _ Bangkok Post
181105Squabbling over telecom survival _ Bangkok Post_ business
181108Panel OKs draft on spectrum recall, including compensation _ Bangkok Post
181109NBTC panel approves spectrum recall plan _ Telecom Asia
181112True Corp sharpens its edge with AI
181114Corporate solutions in focus for AIS business
181116AIS set to test 5G service within month
181119NBTC allows 5G tests in 26GHz band
181120AIS to run 5G tests at AIS Design Centre
181120NBTC to mull 5G testing requests from telcos
181120Panellists sound off on 5G revolution _ Bangkok Post_ business
181120Role of 5G put under scrutiny _ Bangkok Post_ business
181122Govt reveals digital transformation master plan _ Bangkok Post
181123AIS first to demonstrate 5G using 26GHz _ Bangkok Post_ business
181123NBTC board gives green light to reclaim spectra from state agencies
181123NBTC nudges MCOT for spectrum return _ Bangkok Post_ business
181126AIS kicks off 5G demos in 26GHz band; True Move to follow in December
181126IoT regulations due next year _ Bangkok Post_ business
181127Thailand to introduce IoT regulations next year _ Telecom Asia
181129AIS Fibre teams up with Nokia for meshed Wi-Fi
181129Improved network among DTAC's weapons for return to growth
181130NBTC and MIC of Japan to hold 5G development workshop

ミャンマー

181115携帯4社、データ使用節約で共同キャンペーン - NNA ASIA・ミャンマー・I T・通信
181121Myanmar to shift towards fixed technologies, says ZTE head
181128エリクソン、ミャンマーの教師にVR研修 - NNA ASIA・ミャンマー・I T・通信

カンボジア

181128中央銀行レポート 携帯電話と金融包括 - カンボジア経済
181130ICT funds collect \$13.5 million
181130MPTC collects 70% of expectation, Business, Phnom Penh Post



フィリピン

181101AMA Telecommunications enters race for third telco slot
181101Globe confident LTE will hit 95% of cities and municipalities by year-end
181101Report_ Smart trumps Globe for 'best video experience' in PH
181102AMA buys documents for Philippine third telco auction _ Telecom Asia
181103Solon says shared towers will boost mobile Internet speed in PH
181105AMA in, Villar out _ Malaya Business Insight
181105Villar backs out of third telco race; Tier1 says selection rules have 'changed' ahead of bidding
181106'We cannot operate if we're not in control'; Telenor pulls out of third telco race
181106Globe to introduce eSIMs to the Philippines _ Telecom Asia
181106NTC asks Manila RTC not to block 3rd telco selection process _
181106PLDT fires up 5G base station in PHL _ BusinessMirror
181107China Telecom-Udenna consortium sole qualifier at third telco selection, committee says
181107Despite hitches, telco bid proceeds _ Malaya Business Insight
181107Globe nets P15.16 billion in 1st 9 months
181107Globe nine-month profit grows 37% _ Telecom Asia
181107NTC names Mislattel as provisional NMP _ DICT
181107PH market big enough for more than 3 telcos, says solon - Newsbytes
181107PLDT's Smart to build Philippines' first 5G city in Clark Freeport Zone
181107PT&T asks Makati RTC to declare it as active telco player for past decade
181107Telco rivals told to answer suit vs 'co-use' deal _ BusinessMirror
181108China Telecom-Udenna group named provisional 3rd telco player
181108Consortium of Davao's Dennis Uy, China Telecom declared 3rd telco
181108Dennis Uy-China Telecom consortium provisionally named 3rd telco

181108DICT chief defends integrity of 3rd telco selection process - Newsbytes
181108FB-Eliseo Rio Jr
181108Globe Telecom profit falls 0.8% in Q3, service revenue up
181108IN CHARTS_ Udenna Corp-China Telecom's promises
181108No security risk with China Telecom as partner of 3rd major telco - solon
181108Philippines provisionally names market's third telco _ Telecom Asia
181108With 3rd player, Poe sees telecom reforms _ BusinessMirror
181109Cash burn for 3rd player, telco outlook negative _ Malaya Business Insight
181109DICT not stopping with a bachelor's degree in cybersecurity _ DICT
181109Fight not over_ PT&T, Chavit Singson's Sear appeal 3rd telco bid
181109Gringo Honasan formally accepts offer of Duterte to head DICT
181109Manny Pangilinan downplays Dennis Uy's 3rd telco
181109Minority senators nix China Telecom, but House leader backs it
181109NEDA-2ND PUBLIC BIDDING FOR THE CONSULTING SERVICES FOR THE FEASIBILITY STUDY
181109NEDA-PBD_NationalBroadbandPlan_2nd-PB-181031
181109Opposition senators slam selection of China Telecom as 3rd telco partner
181109Recto, Poe back appointment of Honasan as DICT secretary - Newsbytes
181109Rio clueless why Duterte is replacing him with Honasan
181109With 3rd player, telcos brace for cash burns _ BusinessMirror
181110The curious 3rd telco bidding _ Inquirer Opinion



181111FB-Eliseo Rio Jr
181111Mislattel denies 'existing' contract with LCS-TierOne - Newsbytes
181112PLDT 9M18 profits drop 25%
181113Mislattel, Sear trade barbs on 3rd telco bid _ BusinessMirror
181113PCC says entry of more cell tower firms will benefit consumers, telcos
181113Telco eyes mobile biz _ Malaya Business Insight
181114 3rd Telco HCLOS and Markov Analysis
181114Globe says data traffic up 49% due to LTE rollout - Newsbytes
181114NTC denies SEAR Telecoms, PT&T appeals vs provisional third telco Mislattel
181114NTC junks motion for reconsideration of Sear Telecom, PT&T - Newsbytes
181114NTC rejects appeals of disqualified bidders _ Malaya Business Insight
181114PCC seeks review of common tower policy _ Malaya Business Insight
181114PCC warns draft two-tower rule hurts telco competition _ Business Mirror
181114PLDT-Smart activate PH's first 5G cell sites in Makati and Clark
181115Cordillera folks upbeat 3rd player will bring better telco services
181115PT&T eyes other digital initiatives despite setback from 3rd telco bid
181115Smart fires up initial 5G cell sites in Makati, Clark _ BusinessMirror
181115Telco posts 49% hike in mobile data traffic _ Malaya Business Insight
181115Telcos gear up for competition _ Malaya Business Insight
181116Bicam approves proposed law on mobile number portability - Newsbytes
181116Smart switches on first 5G cell sites in the Philippines
181117FB-Eliseo Rio Jr
181119DICT set to confirm Mislattel as 3rd major telco player _ Malaya Business Insight

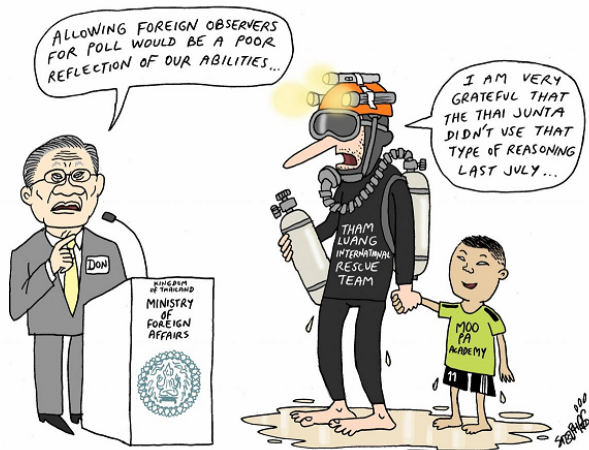
181119Gov't formally declares Mislattel as PH's new telco player - Newsbytes
181119PLDT, Smart switch on Philippines' first 5G cell sites _ TelecomAsia
181119Search is over as Mislattel officially declared NMP _ DICT
181119Telcos doubt third player will deliver commitment _ Malaya Business Insight
181120DICT inks deal with China Telecom for submarine cable link to HK, US
181120House confirms validity of Mislattel franchise, but annual reports lacking
181120NEDA-INVITATION TO BID (ITB) - NEGOTIATED PROCUREMENT-2 FAILED BIDDINGS
181120NTC confirms Mislattel group as 3rd telco player _ Malaya Business Insight
181121NEDA-TERMS OF REFERENCE - NEGOTIATED PROCUREMENT-2 FAILED BIDDINGS
181121NMP puts prime on speed on 5-year rollout plan _ DICT
181122Honasan urged to retain Rio as senior undersecretary at DICT - Newsbytes
181122Mislattel puts prime on speed, rates _ Malaya Business Insight
181123CA to decide on Honasan's DICT appointment-Palace _ BusinessMirror
181125Eliseo Rio Jr - (2nd Post of 3 Parts) SEAR was disqualified..
181125Eliseo Rio Jr - (3rd Post of 3 Parts) SEAR also would want..
181125Eliseo Rio Jr - I think it's time to speak up
181126Investors pump \$40 million into PLDT's Voyager Innovations - Newsbytes
181126Rio lashes out vs claims bidding 'rigged' _ Malaya Business Insight
181126第3回総務省－フィリピン情報通信技術省ICT協力委員会（MDICC）の開催結果
181127Filipino third telco Mislattel claims it can 'match' Globe, PLDT-Smart coverage in three years
181127Telco invests P2B in software _ Malaya Business Insight



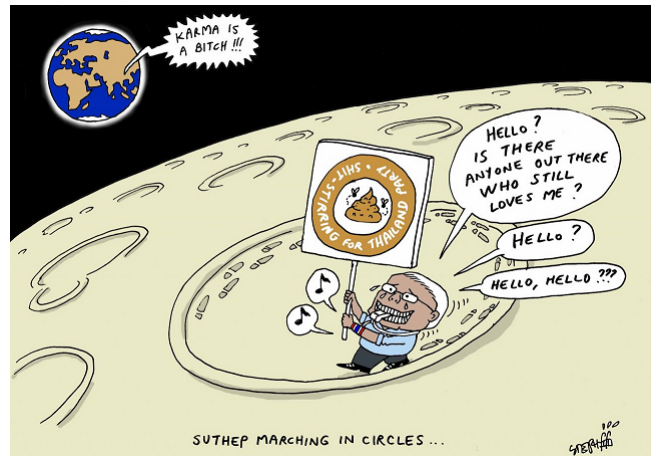
- 181128Mislattel aims for 70% population coverage in 3 years _ Telecom Asia
- 181128PLDT spends PHP2.15bn for Multisys stake as digital initiatives drive gears up
- 181128Poe wants assurance on national security concerns from third telco
- 181128Report_ In PH, download speed in mobile networks faster than Wifi
- 181128Smart conducts first live 5G to 5G video call in PH - Newsbytes
- 181128Telco to deliver 5G _ Malaya Business Insight
- 181129Fiber internet service provider offers upgrade _ Malaya Business Insight
- 181129PLDT closes \$175-million deal with 2 foreign firms for Voyager
- 181129PLDT targets 5G launch in H2 2019; Makati trials reach speeds of 700Mbps
- 181129Telco closes \$175M deal _ Malaya Business Insight

アジア関連講演会資料(11月入手分、保存期間3か月)

Country	Document	Author/Source
Asean	アセアンのサプライチェーンをどう活用するか	(株)日本総合研究所 上席主任研究員 大泉 啓一郎
Asean	アセアン地域におけるナショナルスタッフの育て方	(株)アセアン・フォーカス 代表取締役 黒田 義明
Asia	アジア14カ国の労働事情	バングラデシュ経営者連盟事務総長 Mr Farooq Ahmed 他13名
Indonesia	インドネシア投資環境と政策	インドネシア投資調整庁 部長 ディナ・ステアワティ
Indonesia	モロタイ経済特区について	JABABEKAモロタイ CEO バスリ・タハジャ・ブルナマ
Indonesia	スラバヤJIPEについて	スラバヤJIPE ジャパンデスク 飯塚 徹
Malaysia	オンライン模倣品対策	マレーシア国内取引・消費者行政省 Mr Aminuddin Muhammad
Malaysia	マレーシア王立税関における最新の取り組み	マレーシア王立税関長補佐 Mr Mohad Badrulnizam Nasir
Malaysia	Landscape of the Digital Economy in Malaysia	Datuk Yasmin Mahmood, CEO, Malaysia Digital Economy Corporation
Malaysia	Contribution and Expectation of Japanese Companies in Malaysia	マレーシア日本人商工会議所 貿易投資委員長 中山 昌邦
Malaysia	Embracing 4th Industrial Revolution Through Partnership	マレーシア・ハイテク産官機構 長官 Datuk Yusoff Sulaiman
Myanmar	ミャンマー進出法務アップデート	SAGA国際法律事務所 代表弁護士 堤 雄史
Myanmar	ミャンマー投資環境の現況	三菱UFJ銀行ヤンゴン支店長 北尾 敬介
Myanmar	ミャンマー近年の政治・経済情勢	前 駐ミャンマー日本国特命全権大使 樋口 建史
Myanmar	ミャンマー法務・諸規制の最新事情	森・濱田松本法律事務所 ヤンゴン共同代表 武川 丈士
Myanmar	ティラワ経済特区の現状と今後の開発計画	MJTD 社長兼CEO 清水 禎彦
Nepal	ネパールの投資環境と機会	ネパール投資庁長官 マハ プラサド アディカリ
Nepal	ネパールの投資環境とインセンティブ	ネパール投資庁 JICA外国投資アドバイザー 玉田 幹雄
Thailand	脱日本化するタイに取り残された日本	長崎大学グローバル連携機構 松島 大輔
Thailand	在タイ日系メーカーのサプライチェーンの実情	日通NECロジスティクス(株)主幹 岡崎 章
Vietnam	ベトナム最新投資事情	ベトナム計画投資省外国投資庁長官 ド・ニャット・ホアン



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以上